



TAX HELP

FOR NONPROFIT
AND FAITH-BASED
ORGANIZATIONS



CALIFORNIA STATE BOARD OF EQUALIZATION

GEORGE RUNNER

VICE CHAIR, 1ST DISTRICT
george.runner@boe.ca.gov

California is home to tens of thousands of nonprofit and faith-based organizations that work to solve social, economic, and environmental challenges.

Organizations like yours do vital work and serve a wide variety of communities with dedication and enthusiasm.

To help your organization be successful and avoid costly mistakes, the Board of Equalization provides many free tax resources.

Please review the information in this brochure and online. If you need further assistance, please email or call the phone number listed below.

500 Capitol Mall, Suite 1750
Sacramento, CA 95814-4470
Telephone: 916-445-2181
Fax: 916-327-4003



FREE TAX HELP

Taxes can be confusing. Below are answers to a few frequently asked questions.

Do nonprofits owe property tax?

Many nonprofits qualify for property tax exemptions, depending on ownership and the use of the property. The BOE offers a variety of resources to assist you. To find out if your nonprofit qualifies for an exemption, contact your county assessor.

Are nonprofits required to pay sales and use tax?

Like for-profit businesses, nonprofits may need to obtain a seller's permit. Nonprofits may also owe tax on their sales and some out-of-state purchases. However, certain types of organizations are eligible for specific tax exemptions and exclusions.

How can nonprofits protect themselves from surprise tax bills?

Keep accurate records and request advice in writing from the BOE whenever you are unsure whether sales or use tax is owed on a sale or purchase.

If you have a property tax exemption and plan to change how your property is used, contact your county assessor.

Learn more at *boe.ca.gov/nonprofits*



Nonprofit and faith-based organizations provide a wide array of services to help Californians. To be successful, nonprofits need to know their tax obligations and the benefits available to them.

Please call or mail back the card below to request assistance or receive more information.



☐ **Yes, I would like more information about tax help for nonprofits.**

Type of nonprofit: ☐ Charitable, hospital or scientific ☐ Religious ☐ Other

First Name

Last Name

Address

City/State/Zip

Daytime Phone

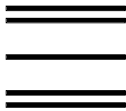
Email

Cut this card on the dotted line, attach postage and mail. Privacy Statement: Your contact info will not be shared. It will only be used to periodically inform you of important policy issues.



Services Balance Help Donations Give
Account Volunteer Jobs
Mission Clients Teamwork
People Payment Tax Aid
Funds Charity Unity
Management Community Team
Foundation Finance Money Support

Return Address:



Please
Place
Postage
Here

GEORGE RUNNER

Vice Chair, 1st District
California State Board of Equalization
500 Capitol Mall, Suite 1750
Sacramento, CA 95814



GEORGE RUNNER

Vice Chair, 1st District

California State Board of Equalization

500 Capitol Mall, Suite 1750
Sacramento, CA 95814

PRESORTED

STANDARD MAIL

U.S. POSTAGE PAID

SACRAMENTO CA

PERMIT NO. 569

FREE TAX HELP

Learn more at
boe.ca.gov/nonprofits